

APPLICATION FORM

Eligible Investors – Swissarbitrage SA as of December 31th, 2008

Submitted by Investor *Please type or print all answers. Please print carefully and legibly.*

I. INVESTOR INFORMATION

Name _____

Email Address _____

Street Address _____

City, State/Province, Postal Code _____

Country _____

Daytime Phone _____ Alternate/Cell Phone _____

Alternate Contact (if any) _____

Joint Investor (in case of joint account)

Name _____

Email Address _____

Street Address _____

Daytime Phone _____ Alternate/Cell Phone _____

II. INFORMATION ON THE ACCOUNT(S) THROUGH WHICH ELIGIBLE INVESTOR INVESTED IN SWISSARBITRAGE SA.

This Section calls for information about the bank account through which Investor invested in Swissarbitrage SA.

Name of Bank and branch : _____

Street Address, City, State, Country, Postal Code where the account was located: _____

Exact Name of the Account: *(Enter the name which appears on the account statements)*

Complete Account Number (IBAN): *(It should match your backup documents)*

Name of Contact Person at Financial Institution:

Institution or Contact Person Daytime Phone: _____

Institution or Contact Person Email Address: _____

III. TRANSACTIONS

Please complete the transaction table below, including every subscription (purchase of shares) and redemption (sale of shares) in Swissarbitrage SA. Please enter the full amount of each transaction (prior to 31.12.2008).

ELIGIBLE INVESTOR TRANSACTION TABLE

Date of Transaction	Transaction Type (Purchase/Sale)	Number of shares Swissarbitrage SA (if applicable)	Amount (CHF or Local Currency)

Each of the undersigned declares that the information contained herein, the statements made and the answers given in this Application are true and correct and that any documents submitted herewith are true and genuine.

Executed on _____, in _____.

Application Form Checklist of required documentation and transaction details

Individuals	Corporations, Partnerships, Other Entities
_____ Signature of Investor	_____ Authorized Signature
_____ Type or print name of Investor	_____ Type/ print name
_____ Signature of Joint Investor (if any)	_____ Title
_____ Type/print name of Joint Investor (if any)	_____ Name of Entity
	_____ Capacity of persons signing above (i.e., President, Director, Trustee, etc.)

- 1) The completed and signed Application Form must be mailed to Notz, Stucki & Cie SA and postmarked on or before January 31th, 2017 in order to be eligible for consideration. The Application Form itself must be received in paper form with an original signature. Passed such filing date, any Eligible Investor will be considered as having irrevocably renounced to any claim or right under the present offer.

Mail Address:

Notz, Stucki & Cie SA
Rue de Saint-Jean 98
1201 Geneva

- 2) **Mandatory documents to be provided:**

Investor (Individual)

- Certified true copy of the Investor(s) passports
- Copy of the relevant account opening form of the account related to the Investment in Swissarbitrage SA identifying Account holder
- Relevant bank statements confirming purchase and/or redemptions of Swissarbitrage SA shares
- Bank Confirmation confirming holding of the shares as of December 31, 2008

Investor (Corporate Entity)

- Copy of the relevant account opening form of the account related to the Investment in Swissarbitrage SA identifying Account holder
- Relevant bank statements confirming purchase and/or redemptions of Swissarbitrage SA shares
- Bank Confirmation confirming holding of the shares as of December 31, 2008
- Certificate of Incorporation
- Articles and Memorandum of Association
- Appointment of Directors
- Authorized signature list
- Passports of authorized signatories

Submission Requirements

- This Application Form must be completed and signed by the Eligible Investor. For accounts held jointly, all parties must sign the Application.
- If submitted on behalf of an Estate, the Application must be submitted by a court-appointed executor or administrator of the estate, accompanied by documentary proof of his/her authority to act on behalf of the Estate.
- If submitted on behalf of an entity, the person signing the Application must provide documentary proof of his/her authority to sign the Application.