

TUESDAY JULY 7TH, 2015

NOTZ STUCKI INVESTMENT CONFERENCE

8:00 Breakfast

8:30: Conference

Anatole Kaletsky, Co-Chairman & Chief Economist, GaveKal
Time to Rotate out of US Assets

Michael Zelouf, Director, EMEA Business, Western Asset Management
Global Bond Markets: Irrational exuberance or fundamental value?

10:00 to 10:30: Coffee break

Aaron Cowen, Founder & Portfolio Manager, Suvretta Capital Management LLC
Navigating Changing Equity Markets

Andreas Schneller, CFA, Head of Portfolio Management & Partner, EIC Partners
Trends in Energy Infrastructure and Renewable Energies

12:00: Aperitif

LOCATION

Rue de Saint-Jean 98, 1201 Geneva (Parking available)

Conference: Level -1 (auditorium)

ATTENDANCE CONFIRMATION

conference@notzstucki.com ; +41 (0)22 906 52 50