

NOTZ STUCKI, ONE OF EUROPE'S LARGEST WEALTH MANAGERS, UNVEILS DETAILS OF NEXT INVESTMENT CONFERENCE IN JULY



Every six months, prominent wealth manager **Notz Stucki** brings together top names in the investment industry to provide investors with a concise, readily applicable overview of happenings in financial markets. Never has this been more necessary than today, in the wake of the volatility spike on EMU bond yields and with equity markets worldwide trying to decide where to head next.

The conference will start on a perhaps controversial note, as renowned economist **Anatole Kaletsky** argues that **now is the time to rotate out of US assets**. Anatole will bring his unique global perspective forged first in the West and then in Asia, where he is based. A lucid writer offering radical ideas, as reflected in his provocative post-crisis treatise *Capitalism 4.0*, Anatole

Kaletsky is also active in the investment industry through Gavekal, a company which he co-founded.

Michael Zelouf will take a timely look at global bond markets, **asking whether the price action we have seen this year is more a matter of froth or whether something altogether more fundamental is happening to bonds**. Michael leads the EMEA team at Western Asset Management, an independent affiliate of Legg Mason. From its strong base on the western seaboard of the USA, the firm's operations span the globe, giving it an up-close-and-personal view of interest rate moves. It has a solid record in global macro fixed income, with proven acumen in sovereign paper, credit and high yielders.

It will equally be an honour to hear from **Aaron Cowen** of Suvretta Capital Management, a global equity long/short investment adviser founded in 2012 with his own capital. The Firm is in its fourth year of operation managing approximately \$1.8 billion in assets. Aaron is a seasoned portfolio manager, beginning his promising career at Baupost before joining Karsch Capital and SAC Capital. His final position before launching Suvretta was at Soros Fund management, where he managed an equity long/short portfolio over \$800 million. Since the Firm's launch, Suvretta has effectively implemented their investment approach of fundamental, bottom-up stock selection combined with an "industry before company" analysis which helps **identify industries and companies that could generate attractive risk-adjusted returns**.

Staying on the equities theme, EIC Partners' **Andreas Schneller** will offer participants a distinctive angle for **investing in energy**. Founded by former executives of ABB, the firm focuses on energy infrastructure investments. With one foot in the investment world and another in the industry itself, EIC Partners maintains close contacts with boardrooms and only invests once underlying value has been discerned. Andreas will discuss trends prevailing in energy infrastructure and the revolution emerging from new renewable sources of energy and generation methods.

For more information, please contact Notz Stucki (conference@notzstucki.com; +41 22 906 52 50).